Delivering value for all

We use our unique strengths, resources and relationships to create sustainable value at every stage of our operations. We focus not just on what we do, but also on how we do it, ensuring that we make a meaningful contribution to all our stakeholders. TITAN is creating value through its products and services, which serve the need for safe, durable, resilient, affordable and sustainable housing and infrastructure.

The Group's core activities include: the extraction of raw materials and their transformation into building products; the distribution of products to customers, and the transfer of know-how and expertise through collaborations with customers, business partners, local communities and academia.

Main raw materials used include limestone, clay, gypsum, mineral aggregates, energy and water.

€122.6m in investments for the Group's future growth

€942.9m to local and international suppliers

€281.6m to employees for salaries, pensions and social benefits, including additional benefits beyond those provided by law

€27.5m on environmental improvements

Raw materials

We apply rehabilitation practices and implement Biodiversity Management Plans at sites recognized as areas of high biodiversity value.

2

Manufacturing

We crush, grind, heat, cool, mix and mold materials to produce cement, RMC and other building products, using best available techniques, in a safe and healthy environment. We operate systems for recycling, processing and utilizing waste as alternative raw materials and alternative fuels, thereby contributing to the preservation of valuable resources and the minimization of waste.

Our Research & Development activities include the monitoring, integration and application of the global trends regarding environmental footprint reduction, with a particular focus on CO₂, both through process improvements and the development of low carbon products.

We provide a safe and healthy environment for our employees and promote their lifelong learning.

Moreover, we focus on delivering social value through our commitment to support the sustainable development of communities near our operations.

We build on collaborations with key stakeholders and implement programs focused on the most material local issues. Typically, such programs include employment creation in agriculture and other areas, incentives for education, safety training for schoolchildren and university students, health and wellness programs, and environmental awareness initiatives.

€83.8m in taxes to national and local authorities

19.2m metric tons of cement supplied to **customers**, along with many other products

€96.5m payout to shareholders and minorities for 2016 results

€2.1m in community projects

3

Distribution

We operate dedicated distribution terminals for our products across our regions, ensuring secure supply to our customers.

4

Customers and partners

We work closely with partners and customers at a local level, sharing our know-how to enhance the value our business creates.

5

Society and environment

We take special actions and engage in collaborative projects to ensure that our business has a positive impact on society and the local communities close to our operations.